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(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

REDEMPTION ON MATURITY AND CANCELLATION OF US\$500,000,000 4.321% FIXED RATE NOTES DUE 2015 (ISIN Code: XS0500330237) ISSUED PURSUANT TO THE US\$3,000,000,000 EURO-MEDIUM TERM NOTE PROGRAMME UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY HSBC INSTITUTIONAL TRUST SERVICES (SINGAPORE) LIMITED (IN ITS CAPACITY AS TRUSTEE OF CAPITAMALL TRUST)

The **Manager** refers to the **Notes** issued by the **Issuer** pursuant to the **EMTN Programme**, which are listed on the **SGX-ST**.

The **Manager** wishes to announce that the **Issuer** has today fully redeemed all the outstanding **Notes** in an aggregate principal amount of US\$500.0 million at 100.00 per cent. of its principal amount.

The **Manager** also wishes to announce that following the full redemption of all the outstanding **Notes** on the **Maturity Date**, the **Notes** have been cancelled in accordance with the **Conditions** and there are no outstanding **Notes**.

Definitions:

CMT	CapitaMall Trust
CMT Trustee	HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CMT
Conditions	Terms and conditions of the Notes
EMTN Programme	The US\$3,000,000,000 Euro-Medium Term Note Programme unconditionally and irrevocably guaranteed by the CMT Trustee established on 29 March 2010
Issuer	CMT MTN. Pte. Ltd., a wholly-owned subsidiary of CMT

Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
Maturity Date	8 April 2015
Notes	US\$500.0 million in aggregate principal amount of 4.321% fixed rate notes due 2015 (ISIN Code: XS0500330237)
Securities Act	The U.S. Securities Act of 1933, as amended
SGX-ST	Singapore Exchange Securities Trading Limited
Units	Units in CMT

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Goh Mei Lan
Company Secretary
8 April 2015

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Notes.

The Notes have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. This notice is for information only and is not an offer for sale of the securities in the United States. Neither this notice nor any portion hereof may be taken into or distributed in the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.

The value of Units and the income derived from them, if any, may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for as long as the Units are listed on the SGX-ST. It is intended that unitholders of CMT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CMT is not necessarily indicative of the future performance of CMT.