

NOTICE OF BOOK CLOSURE DATE FOR DISTRIBUTION *


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* Asterisks denote mandatory information

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| Name of Announcer * | CAPITAMALL TRUST |
| Company Registration No. | N.A. |
| Announcement submitted on behalf of | CAPITAMALL TRUST ("CMT") |
| Announcement is submitted with respect to * | CAPITAMALL TRUST |
| Announcement is submitted by * | Choo Wei-Pin |
| Designation * | Company Secretary, Capitamall Trust Management Limited (as manager of CMT) |
| Date & Time of Broadcast | 19-Apr-2013 18:22:25 |
| Announcement No. | 00131 |

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

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| Corporate Action details (e.g. Rights ratio, dividend ratio, tax rate, etc) * | Estimated Distribution of 2.46 cents for the period from 1 January 2013 to 31 March 2013. This estimated Distribution comprises wholly Taxable Income Distribution. |
| Record Date * | 29-04-2013 |
| Record Time * | 17:00 |
| Date Paid/Payable (if applicable) | 30-05-2013 |
| Footnotes | Please refer to the attached announcement for details. |
| Attachments |  CMTNoticeOfBCD1Q2013.pdf Total size = 76K (2048K size limit recommended) |



(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

NOTICE OF BOOKS CLOSURE AND DISTRIBUTION PAYMENT DATE

NOTICE IS HEREBY GIVEN THAT the Transfer Books and Register of **Unitholders** will be closed on **29 April 2013 at 5.00 p.m.** being the **Books Closure Date** to determine **Unitholders'** entitlements to the estimated **Distribution** of 2.46 cents for the period from 1 January 2013 to 31 March 2013. This estimated **Distribution** comprises wholly **Taxable Income Distribution**.

The above estimated **Distribution** is computed on the basis that none of the **Convertible Bonds** are converted into **Units** before the **Books Closure Date**. Accordingly, the actual quantum of the **Distribution** may differ from the above estimated **Distribution** if any of the **Convertible Bonds** are converted into **Units** before the **Books Closure Date**. The actual quantum of the **Distribution** will be announced by 10 May 2013, after the closure of the Transfer Books and Register of **Unitholders**.

Unitholders whose securities accounts with **CDP** are credited with **Units** as at the **Books Closure Date** will be entitled to the **Distribution** to be paid on **30 May 2013**.

DECLARATION FOR SINGAPORE TAX PURPOSES

Tax will be deducted at source from the **Taxable Income Distribution** in certain circumstances. The following section describes the circumstances in which tax will or will not be deducted from such distribution and the term "income distribution" used thereafter refers to this distribution.

Individuals

Unitholders who are individuals and who hold **Units** in their sole names or jointly with other individuals are not required to submit any forms and will receive a gross income distribution. The income distribution received by individuals (whether Singapore tax resident or not) is exempt from tax if it is not derived through a partnership in Singapore or from the carrying on of a trade, business or profession.

Qualifying Unitholders

Qualifying Unitholders will receive a gross income distribution, but will have to pay income tax subsequently at their own applicable tax rates. **Qualifying Unitholders** must complete **Form A**. They will receive **Form A** from the **Unit Registrar** and will have to complete and return **Form A** to the **Unit Registrar**. If a **Qualifying Unitholder** fails to return **Form A** or fails to properly complete **Form A**, the **Trustee** and **Manager** will be obliged to deduct tax at the rate of 17% from the income distribution to such **Qualifying Unitholder**.

CPF/SRS Funds

Unitholders who have purchased their **Units** using moneys from their **CPF** accounts or **SRS** accounts will receive a gross income distribution which is tax-exempt. There is no need for such **Unitholders** to fill up any forms.

Foreign (non-individual) Unitholders

Foreign (non-individual) **Unitholders** who meet certain conditions will receive their income distribution net of 10% tax. Such **Unitholders** must complete **Form A** to declare their status in relation to these conditions. They will receive **Form A** from the **Unit Registrar** and will have to complete and return **Form A** to the **Unit Registrar**. The **Trustee** and **Manager** will be obliged to deduct tax at the rate of 17% from the income distribution if **Form A** is not returned within the stipulated time limit or is not properly completed.

Nominee Unitholders

Nominees who hold their **Units** for the benefit of individuals and **Qualifying Unitholders** will receive a gross income distribution. Nominees who hold their **Units** for the benefit of qualifying foreign (non-individual) investors will receive an income distribution net of 10% tax. This is provided the nominees furnish certain particulars of the beneficiaries to the **Trustee** and **Manager**. These particulars are to be provided together with a declaration by the nominees of the status of the beneficiaries.

Nominees will receive **Form B** from the **Unit Registrar** and will have to complete and return **Form B** to the **Unit Registrar**. The **Trustee** and **Manager** will be obliged to deduct tax at the rate of 17% from the income distribution if **Form B** is not returned within the stipulated time limit or is not properly completed.

Joint Unitholders and All Other Unitholders

Unitholders who hold their **Units** jointly (other than those held jointly by individuals) as well as **Unitholders** who do not fall within the categories described above will receive their income distribution net of 17% tax. These **Unitholders** do not need to return any forms.

Last Date and Time for Return of the Forms

The **Unit Registrar** will despatch the relevant forms to **Unitholders** on or around 2 May 2013.

Unitholders must complete and return the applicable forms to the **Unit Registrar's** office by 14 May 2013 at 5.00 p.m. in order to receive a gross income distribution or an income distribution net of 10% tax, as the case may be.

DECLARATION IN INCOME TAX RETURN

The income distribution is considered as income for the year 2013. Beneficial owners of the **Distribution**, other than those who are exempt from tax on the income distribution or who are entitled to the reduced tax rate of 10%, are required to declare the gross income distribution as taxable income in their income tax return for the year of assessment 2014.

IMPORTANT DATES AND TIMES

| Date / Deadline | Event |
|-----------------------------|--|
| 29 April 2013 at 5.00 p.m. | Closing of the Transfer Books and Register of Unitholders |
| By 14 May 2013 at 5.00 p.m. | Unitholders must complete and return Form A or Form B , as applicable |
| 30 May 2013 | Payment of Distribution |

For enquiries, please contact Ms Jeanette Pang at 6826 5307 or email: jeanette.pang@capitaland.com or visit our website at www.capitamall.com.

Definitions

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|------------------------------------|--|
| Books Closure Date | 5.00 p.m. on 29 April 2013, being the time and date on which the Transfer Books and Register of Unitholders will be closed to determine Unitholders' entitlements to the Distribution |
| CDP | The Central Depository (Pte) Limited |
| CMT | CapitaMall Trust |
| Convertible Bonds | The S\$650,000,000 1.0% convertible bonds due 2013 ¹ and S\$350,000,000 2.125% convertible bonds due 2014 issued by the Trustee |
| CPF | Central Provident Fund |
| Distribution | Unitholders' entitlements to CMT's distributable income per Unit for the period from 1 January 2013 to 31 March 2013 |
| Form A | The "Declaration for Singapore Tax Purposes Form", which is the prescribed form for qualifying Unitholders to declare their Singapore tax residence status |
| Form B | The Declaration by Depository Agents for Singapore Tax Purposes Form |
| Manager | CapitaMall Trust Management Limited in its capacity as Manager of CMT |
| Qualifying Unitholders | Unitholders which are included in the list of qualifying Unitholders set out in Form A but does not include individuals |
| SGX-ST | Singapore Exchange Securities Trading Limited |
| SRS | Supplementary Retirement Scheme |
| Taxable Income Distribution | Distribution of income to Unitholders for Singapore income tax purposes |
| Trustee | HSBC Institutional Trust Services (Singapore) Limited in its capacity as trustee of CMT |
| Unitholder | The registered holder for the time being of a Unit, including a person so registered as joint holder, except where the registered holder is CDP, the term "Unitholder" shall, in relation to Units registered in the name of CDP, mean, where the context requires, the depositor whose securities account with CDP is credited with Units |
| Unit Registrar | Boardroom Corporate & Advisory Services Pte. Ltd. |
| Unit | A unit representing an undivided interest in CMT |

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Choo Wei-Pin
Company Secretary
19 April 2013

¹ As per the Manager's announcement dated 12 December 2012, the outstanding aggregate principal amount of the convertible bonds due 2013 is currently S\$98,250,000.

Important Notice

The value of **Units** and the income derived from them may fall as well as rise. **Units** are not obligations of, deposits in, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the **Manager** to redeem their **Units** while the **Units** are listed. It is intended that **Unitholders** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

The past performance of **CMT** is not necessarily indicative of the future performance of **CMT**.