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*This announcement is for information only and is not an offer for sale of the securities in the United States. Neither this announcement nor any copy hereof may be taken into or distributed in the United States. The Bonds have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. Any public offering of securities to be made in the United States would be made by means of a prospectus that may be obtained from an issuer and would contain detailed information about such issuer and management, as well as financial statements. There will be no public offering of the Bonds in the United States.*



(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

**ANNOUNCEMENT**

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**S\$350,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF 7-YEAR RETAIL BONDS ISSUED  
PURSUANT TO THE RETAIL BOND PROGRAMME**

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The Manager refers to the Previous Announcements. All capitalised terms used in this announcement are as defined in the Previous Announcements and the Offer Information Statement lodged with the MAS on 10 February 2014, unless otherwise indicated.

The Manager is pleased to announce that Moody's has assigned a final credit rating of "A2" to the Bonds.

The credit rating obtained from Moody's is current and Moody's is paid by CMT to provide the credit rating. The credit rating is not a recommendation to invest in any securities. The credit rating is subject to revision or withdrawal at any time. The credit ratings express Moody's opinion of the relative credit risk of financial obligations with an original maturity of one year or more. They address the possibility that a financial obligation will not be honoured as promised. Such ratings reflect both the likelihood of default and any financial loss suffered in the event of default. Obligations rated "A" are considered upper-medium grade and are subject to low credit risk. Moody's appends numerical modifiers 1, 2, and 3 to each generic rating classification. The modifier 1 indicates that the obligation ranks in the higher end of its generic rating category; the modifier 2 indicates a mid-range ranking; and the modifier 3 indicates a ranking in the lower end of that generic rating category.

The Bonds were issued today and will commence trading at 9.00 a.m. on 21 February 2014, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Bonds have been fulfilled. The Bonds will be traded on the Main Board of the SGX-ST under the trading name "CapMallTrb3.08%210220".

BY ORDER OF THE BOARD  
CapitaMall Trust Management Limited  
(Company registration no. 200106159R)  
As manager of CapitaMall Trust

Goh Mei Lan  
Company Secretary  
Singapore  
20 February 2014

### **Important Notice**

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Bonds.

The value of Units and the income derived from them, if any, may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the SGX-ST. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CMT is not necessarily indicative of the future performance of CMT.

### ***Definition:***

**Previous Announcements**      Previous announcements made on 10 February 2014, 12 February 2014 and 19 February 2014 in relation to the Offer