



(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

## ANNOUNCEMENT

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### VOLUNTARY WINDING-UP OF CAPITARETAIL SINGAPORE LIMITED AND APPOINTMENT OF LIQUIDATORS

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CapitaMall Trust Management Limited, in its capacity as manager of CapitaMall Trust ("**CMT**", and the manager of CMT, the "**Manager**"), refers to its announcement dated 4 January 2010 on the restructuring of ownership of Lot One Shoppers' Mall, 90 out of 91 strata lots in Bukit Panjang Plaza and Rivervale Mall (the "**Properties**") pursuant to CMT's internal restructuring exercise (the "**Restructuring**").

CapitaRetail Singapore Limited ("**CRS**") is a special purpose investment holding company incorporated on 26 August 2003 under the Companies Act, Chapter 50 of Singapore (the "**Companies Act**") and a wholly owned subsidiary of CMT. Prior to the Restructuring, CRS's asset portfolio, comprising the Properties, was held through CapitaRetail Lot One Trust, CapitaRetail BPP Trust and CapitaRetail Rivervale Trust (collectively, the "**Trusts**").

Pursuant to the Restructuring, the Properties were transferred to be held directly by CMT as of 1 January 2010 and the Trusts were terminated as of 25 October 2013. As a result, CRS is now dormant and inactive.

With the completion of the Restructuring, the Manager wishes to announce that CRS has been placed in voluntary winding-up as of 26 November 2013 (the "**Winding-Up**") pursuant to section 290(1)(b) of the Companies Act. The Winding-Up is not expected to have any significant effect on the net asset value per unit in CMT ("**Unit**") of CMT and its subsidiaries (the "**CMT Group**").

The Manager further wishes to announce that Ernst & Young Solutions LLP has been appointed as liquidators of CRS for the purposes of the Winding-Up.

BY ORDER OF THE BOARD  
CapitaMall Trust Management Limited  
(Company Registration No. 200106159R)  
As manager of CapitaMall Trust

Goh Mei Lan  
Company Secretary  
26 November 2013

**Important Notice**

The value of Units in CMT and the income derived from them, if any, may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or repurchase their Units for so long as the Units are listed on the Singapore Exchange Securities Trading Limited (the "SGX-ST"). It is intended that unitholders of CMT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CMT is not necessarily indicative of the future performance of CMT.