



(Constituted in the Republic of Singapore
pursuant to a Trust Deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

S\$650,000,000 1.0% Convertible Bonds due 2013

The **Manager** refers to the **Convertible Bonds** issued by the **CMT Trustee**, which are listed on the **SGX-ST**.

Pursuant to **Condition 17** of the **Conditions**, the **Manager** wishes to inform the **Bondholders** that the **Convertible Bonds** would mature on 2 July 2013. As at the date of this announcement, S\$98.25 million in principal amount of the **Convertible Bonds** remain outstanding. Unless previously redeemed, converted or purchased and cancelled as provided in the **Conditions**, the **CMT Trustee** shall redeem each outstanding **Convertible Bond** at 109.31 per cent. of its principal amount, together with the accrued interest (if any) calculated in accordance with the **Conditions**, on the **Maturity Date**.

Definitions:

Bondholders	Holders of the Convertible Bonds
CMT	CapitaMall Trust
CMT Trustee	HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CMT
Conditions	Terms and conditions of the Convertible Bonds
Convertible Bonds	S\$650.0 million in aggregate principal amount of 1.0% convertible bonds due 2013
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
Maturity Date	2 July 2013
Securities Act	The U.S. Securities Act of 1933, as amended
SGX-ST	Singapore Exchange Securities Trading Limited
Unitholders	The unitholders of CMT
Units	Units in CMT

BY ORDER OF THE BOARD
CAPITAMALL TRUST MANAGEMENT LIMITED
(Company Registration No. 200106159R)
As manager of CapitaMall Trust for and on behalf of
HSBC Institutional Trust Services (Singapore) Limited
As trustee of CapitaMall Trust

Choo Wei-Pin
Company Secretary
3 June 2013

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for **Units** and/or **Convertible Bonds**. Any such offer will be made solely by means of an offering circular to be published in due course and any supplement or amendment thereto and any acquisition of securities should be made on the basis of information contained in such offering circular.

The **Convertible Bonds** and the **Units** issuable upon conversion of the **Convertible Bonds** have not been, and will not be registered under the **Securities Act** and may not be offered or sold within the United States, except pursuant to an exemption from, or transactions not subject to, the registration requirements of the **Securities Act**. This notice is for information purposes only and does not constitute an offer or sale of **Convertible Bonds** or **Units** issuable upon conversion of the **Convertible Bonds** in the United States or any other jurisdiction. Neither this notice nor any portion hereof may be sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies and venues for the sale or distribution of goods and services, shifts in customer demands, customers and partners, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the **Manager's** current view on future events.

The value of the **Units** and the **Convertible Bonds**, and the income derived from them may fall as well as rise. **Units** are not obligations of, deposits in, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** and/or the **Convertible Bonds** is subject to investment risks, including the possible loss of the principal amount invested. Potential investors should consult a professional adviser as to the suitability of any **Convertible Bonds** or securities for the individual concerned.

Investors have no right to request the **Manager** to redeem their **Units** while the **Units** are listed. It is intended that unitholders of **CMT** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

The past performance of **CMT** is not necessarily indicative of the future performance of **CMT**.