



(Constituted in the Republic of Singapore
pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

WAIVER FROM RULE 862(5) OF THE LISTING MANUAL

The **Manager** wishes to inform **Unitholders** that the **SGX-ST** has granted **CMT** a waiver from Rule 862(5) of the **Listing Manual**, which requires the payment date for distributions under the **Distribution Reinvestment Plan** to be not less than 30 **Market Days**, but not more than 35 **Market Days**, after the **Books Closure Date**. The waiver is subject to the following:

- (i) **CMT** announcing the waiver granted, the reasons for seeking the waiver and the conditions as required under Rule 107 of the **Listing Manual**;
- (ii) agreement by The Central Depository (Pte) Limited to a shortened timetable where the duration between the **Books Closure Date** and the distribution payment date is less than 30 **Market Days**; and
- (iii) submission of a written confirmation from **CMT** that the waiver does not contravene any laws and regulations governing **CMT** and the trust deed of **CMT**.

CMT has requested for the waiver to allow each distribution to which the **Distribution Reinvestment Plan** applies, to be made earlier than the minimum timeframe required under the **Listing Manual** so as not to unnecessarily delay the payment of distributions to **Unitholders**.

The **Manager** will make an announcement whenever it decides to apply the **Distribution Reinvestment Plan** to a particular distribution, and such announcement will contain, among others, (a) the procedures, timeline and other relevant details in relation to the application of the **Distribution Reinvestment Plan** to such distribution and (b) details on whether **CMT** is relying on a general mandate or specific **Unitholders'** approval for the issue of new **Units** under the **Distribution Reinvestment Plan**.

Definitions:

Books Closure Date	The date and time to be determined by the Manager on which the register of Unitholders will be closed for the purpose of determining the entitlements of Unitholders to a distribution
CMT	CapitaMall Trust

Distribution Reinvestment Plan	Distribution reinvestment plan of CMT
Listing Manual	The Listing Manual of the SGX-ST
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
Market Day	A day on which the SGX-ST is open for trading in securities
SGX-ST	Singapore Exchange Securities Trading Limited
Units	Units in CMT
Unitholders	Unitholders of CMT

BY ORDER OF THE BOARD

CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Choo Wei-Pin
Company Secretary
13 May 2013

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for **Units**. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. This announcement is not an offer of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. Any public offering of securities made in the United States would be made by means of a prospectus that may be obtained from the **Manager** and would contain detailed information about the **Manager** and **CMT**, as well as financial statements. No public offering of securities is being made in the United States.

The value of **Units** and the income derived from them, if any, may fall as well as rise. **Units** are not obligations of, deposits in, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the **Manager** to redeem or purchase their **Units** for so long as the **Units** are listed on the **SGX-ST**. It is intended that **Unitholders** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

The past performance of **CMT** is not necessarily indicative of the future performance of **CMT**.