



(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

PAYMENT OF DIRECTORS' FEES BY WAY OF UNITS IN CAPITAMALL TRUST

CapitaMall Trust Management Limited (the "**Manager**"), as manager of CapitaMall Trust ("**CMT**"), wishes to announce that it has transferred 37,023 units in CMT ("**Units**") to the non-executive directors of the Manager as part payment of directors fees¹ for the financial year ended 31 December 2012.

Prior to the transfer, the **Manager** held an aggregate of 41,086,060 **Units**, which constitute approximately 1.19% of the total **Units** in issue. Following the above transfer, the **Manager** would hold an aggregate of 41,049,037 **Units**, which constitute approximately 1.19% of the total **Units** in issue.

Consequently, CapitaMalls Asia Limited, through its wholly-owned subsidiaries, including the **Manager**, would have an indirect interest in 954,128,249² **Units**, constituting approximately 27.59% of the total **Units** in issue. The total number of **Units** in issue is 3,457,738,315.

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Choo Wei-Pin
Company Secretary
9 May 2013

Important Notice

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). It is intended that unitholders of CMT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CMT is not necessarily indicative of the future performance of CMT.

¹ Each non-executive director has received up to 20% of his directors' fees in the form of Units (subject to the rounding adjustments). The remainder has been paid in cash.

² CapitaMalls Asia Limited is deemed to be interested in the 279,300,000 Units held by Albert Complex Pte Ltd, the 571,079,212 Units held by Pyramex Investments Pte Ltd, the 62,700,000 Units held by Premier Healthcare Services International Pte Ltd and the 41,049,037 Units held by the Manager.