

This document is not an offer of securities for sale in the United States or elsewhere. The Notes described herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the Securities Act) or with any securities regulatory authority of any state or other jurisdiction of the United States. The Notes described herein may not be offered, sold or delivered within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws.



(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

NOTICE TO HOLDERS OF

- (I) S\$100,000,000 3.288 PER CENT. FIXED RATE NOTES DUE 2015 (ISIN CODE: SG7VO4953579) (THE SERIES 005 NOTES)
- (II) S\$100,000,000 3.85 PER CENT. FIXED RATE NOTES DUE 2017 (ISIN CODE: SG7V48954815) (THE SERIES 006 NOTES)
- (III) S\$150,000,000 2.85 PER CENT. FIXED RATE NOTES DUE 2014 (ISIN CODE: SG7X38961471) (THE SERIES 007 NOTES)
- (IV) S\$150,000,000 3.55 PER CENT. FIXED RATE NOTES DUE 2017 (ISIN CODE: SG7X39961488) (THE SERIES 008 NOTES)
- (V) S\$150,000,000 3.75 PER CENT. FIXED RATE NOTES DUE 2024 (ISIN CODE: SG6V97984227) (THE SERIES 009 NOTES)

(TOGETHER, THE NOTES)

ISSUED PURSUANT TO THE
S\$2,500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE PROGRAMME)
ESTABLISHED BY CMT MTN PTE. LTD. (THE ISSUER) AND
UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY
HSBC INSTITUTIONAL TRUST SERVICES (SINGAPORE) LIMITED
(IN ITS CAPACITY AS TRUSTEE OF CAPITAMALL TRUST) (THE GUARANTOR).

CapitaMall Trust Management Limited, in its capacity as manager of CapitaMall Trust (the **Manager**), refers to the outstanding Notes issued by the Issuer and guaranteed by the Guarantor pursuant to the Programme.

NOTICE IS HEREBY GIVEN to the holders of the Notes of:

- (a) the termination by the Issuer and the Guarantor of Standard Chartered Bank's appointment as Issuing and Paying Agent and as Agent Bank in respect of the Programme and the Notes with effect from 3 April 2013; and
- (b) the appointment by the Issuer and the Guarantor of a successor Issuing and Paying Agent and Agent Bank in respect of the Programme and the Notes, being DBS Bank Ltd., on 3 April 2013.

Waivers of notice periods in Clause 16(E) of the agency agreement relating to the Notes, Clause 17.1(p) and 21 of the trust deed relating to the Notes, and condition 6(c) of the Notes, have been given by British and Malayan Trustees Limited, acting as trustee for the holders of the Notes, in respect of the matters set out in paragraphs (a) and (b) above.

All amounts held by Standard Chartered Bank as Issuing and Paying Agent and as Agent Bank for payment in respect of the Notes or coupons, if any, and all records maintained by it pursuant to the Agency Agreement and all Notes and coupons held by it will be delivered to DBS Bank Ltd. as the successor Issuing and Paying Agent and Agent Bank by 3 April 2013.

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Choo Wei-Pin
Company Secretary
3 April 2013

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Notes.

The Notes have not been, and will not be registered under the Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or transactions not subject to, the registration requirements of the Securities Act. This notice is for information purposes only and does not constitute an offer or sale of Notes in the United States or any other jurisdiction. Neither this notice nor any portion hereof may be sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.

The value of units in CMT (**Units**) and the income derived from them, if any, may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem their Units for so long as the Units are listed on the SGX-ST. It is intended that unitholders of CMT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CMT is not necessarily indicative of the future performance of CMT.