



(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

USE OF PROCEEDS OF THE PRIVATE PLACEMENT

The **Manager** is pleased to announce that further to the **Placement Announcements**, S\$245.8 million of the net proceeds from the **Private Placement** (which is equivalent to 100.0% of the net proceeds of the **Private Placement**) has been used to partially finance the redemption of the **Retail Bonds**. It was stated in the **AIP Announcement** that notwithstanding its current intention (as at the date of the **AIP Announcement**), the **Manager** may, subject to relevant laws and regulations, use the net proceeds from the **Private Placement** at its absolute discretion for other purposes. The portion of the net proceeds of the **Private Placement** which the **Manager** intended to use for general corporate and working capital purposes has been used to partially finance the redemption of the **Retail Bonds**. The **Manager** believes that such deployment of funds is in line with its active capital management strategy.

The **Manager** has disbursed all of the net proceeds from the **Private Placement**.

Definitions:

AIP Announcement	Announcement dated 28 November 2012 made by the Manager in relation to the Private Placement
CMT	CapitaMall Trust
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
New Units	The new Units issued to institutional and other investors under the Private Placement
Placement Announcements	Announcements dated 21 November 2012, 22 November 2012, 28 November 2012 and 30 November 2012 made by the Manager in relation to the Private Placement
Private Placement	Private placement of 125,000,000 New Units at the issue price of S\$2.00 per New Unit

This announcement is not for distribution, directly or indirectly, in or into the United States, Canada or Japan. This announcement is not an offer of securities for sale into the United States, Canada or Japan. The securities described herein may not be offered or sold in the United States (as such term is defined in Regulation S under the U.S. Securities Act of 1933, as amended) unless they are registered or exempt from registration. There will be no public offer of securities in the United States.

Retail Bonds	S\$300.0 million 2.0% retail bonds due 2013 issued by HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CMT, on 25 February 2011
SGX-ST	Singapore Exchange Securities Trading Limited
Unit	A unit representing an undivided interest in CMT

BY ORDER OF THE BOARD
 CapitaMall Trust Management Limited
 (Company registration no. 200106159R)
 As manager of CapitaMall Trust

Choo Wei-Pin
 Company Secretary
 25 February 2013

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for **Units**. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. This announcement is not an offer of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. Any public offering of securities made in the United States would be made by means of a prospectus that may be obtained from the **Manager** and would contain detailed information about the **Manager** and **CMT**, as well as financial statements. No public offering of securities is being made in the United States.

The value of **Units** and the income derived from them, if any, may fall as well as rise. **Units** are not obligations of, deposits in, or guaranteed by, the **Manager** or any of its affiliates. An investment in **Units** is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the **Manager** to redeem or purchase their **Units** for so long as the **Units** are listed on the **SGX-ST**. It is intended that unitholders of **CMT** may only deal in their **Units** through trading on the **SGX-ST**. Listing of the **Units** on the **SGX-ST** does not guarantee a liquid market for the **Units**.

The past performance of **CMT** is not necessarily indicative of the future performance of **CMT**.

All figures in this announcement unless expressed differently or otherwise stated are rounded off to one decimal place.

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